Daniel O. Taube, J.D., Ph.D.
Professor Emeritus, CSPP-San Francisco
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EDUCATION

Graduate: Joint Hahnemann/Villanova University Doctoral Program in Psychology and Law.

Doctor of Philosophy in Psychology (Clinical Psychology & Law), December, 1987 Honors: Award for Outstanding Academic Performance In Law/Psychology, April, 1987; Who's Who among Students in American Colleges and Universities, 1987.

Juris Doctor, May, 1985

Honors: Appointed to Moot Court Board.

Undergraduate: Bachelor of Arts, August, 1975

Sonoma State University

Dates attended: August, 1974 to June, 1975

Honors: Dean's List Major: Psychology.

University of Connecticut, Storrs

Dates attended: August, 1971 to May, 1974

Honors: Dean's List Major: Psychology.

ACADEMIC EXPERIENCE

<u>Professor Emeritus, California School of Professional Psychology-San Francisco Bay Area Campus, Alliant International University, San Francisco, CA. May 2018.</u>

<u>Professor</u>, California School of Professional Psychology-San Francisco Bay Area Campus, Alliant International University, San Francisco, CA. Core faculty member, Family/Child Emphasis Area. Developed and taught courses in Clinical and Ethical Issues (a combined practicum group supervision and content focus on ethical and legal standards); Intercultural Awareness Development (focusing on developing sensitivity to and knowledge about diversity); Introduction to Professional Issues; Child Custody Evaluation and Mediation; Child Maltreatment Research; Dissertation Proposal Design (Families, Children and Law Emphasis); Overview of Clinical Psychology and

Law; and Disabilities, Families and Law. Created and coordinated the Forensic Family-Child Track; advising students; chairing and serving on over 125 dissertation committees; clinical supervision of couples and individual (adult and adolescent) treatment; developing and implementing contract with County Mental Health to complete AB-3632 evaluations; faculty governance (Chair, Institutional Review Board, 14 years; Member, Faculty Standards and Review Committee, 3 years; Member, Campus Executive Committee, 3 years; Member, Professional Training Committee, 4 years; Chair, Faculty Assembly [AY 2012-2013]). September 2006 to June 2017

<u>Program Director</u>, PsyD Program, California School of Professional Psychology-San Francisco Bay Area Campus, Alliant International University, San Francisco, CA. Responsible for overseeing operations of doctoral program in clinical psychology, including personnel, budget, academic, planning, and curriculum development functions. Planning/facilitating faculty meetings, overseeing staff, supervising professional training director, assigning and supervising governance functions, completing successful APA accreditation process. August 2005 to July 2008

Associate & Assistant Professor, California School of Professional Psychology-San Francisco Bay Area Campus, Alliant International University, Alameda, CA. Core faculty member, Family/Child Emphasis Area; Coordinator, Family Forensic Track. For responsibilities, see above. September 1990 to August, 2006

<u>Instructor</u>, Child abuse reporting and treatment workshops, CSPP-Continuing Education, San Francisco, CA. Conducted over 25 one-day licensing workshops at Alameda and Los Angeles campuses. Focus on legal standards, definitions and requirements, assessment and treatment issues. June, 1991 to December, 2014, part time.

Adjunct Instructor, Professional Ethics and Law. Dominican University, Department of Counseling Psychology, San Rafael, CA. Fall 2011, 2012, 2013, 2014, 2015.

<u>Adjunct Instructor</u>. Law and social welfare: Health and mental health. UC Berkeley School of Social Welfare, Berkeley, CA. Spring 2010.

<u>Instructor</u>, Ethics and Law for Psychologists, Wright Institute, Berkeley, CA. Summer session, 1989, Fall 1990, 1991.

<u>Instructor</u>. Child abuse reporting and treatment workshops, Wright Institute, Berkeley, CA. Summer session, 1992; Fall 1993, 1995, 2002; Winter, 1999; Spring, 1997, 2000, 2001, 2006. 2007, 2008, 2009, 2010; Winter, 2002, 2003, 2004, 2005.

<u>Co-instructor</u>, with Paul Bernstein, Esq., Ethical and Legal Standards for Marriage, Family and Child Counselors, New College, San Francisco, CA. January Intensive, 1989.

<u>Training Coordinator</u>, California Association of Mental Health Patients' Rights Advocates, San Francisco, CA. Developed materials and curriculum, conducted needs assessments, and trained paralegal, lay and professional advocates in negotiation skills, mental health law, advocacy, and policy change strategies. August, 1988 to January, 1989, half time.

RESEARCH AND GRANT WRITING

Co-Principle Investigator, D.Y. Ja and Associates, San Francisco Substance Abuse Treatment Evaluation Project (SATE), City and County of San Francisco (\$1 million evaluation grant). July 2009 to July, 2011.

<u>Research Proposal Reviewer</u>, Administrative Office of the Courts, Family Court Services, San Francisco, CA. Independent review of research grant proposals. March-April, 1999-2001.

<u>Program Grant Writing</u>, Youth Treatment and Education Court, San Francisco, CA. Wrote and obtained funding for initial (\$300,000) and extension (\$200,000) program demonstration grants from National Institute of Justice; Drug Court demonstration project. February 1998 and February 2000.

<u>Program Evaluator</u>, Youth Treatment and Education Court, San Francisco, CA. With D.Y. Ja and Associates, conducting evaluation of National Institute of Justice Demonstration project intended to reduce substance abuse among juvenile delinquents. October 1998 to August 2002.

<u>Program Evaluator</u>, Hayward Drug Court, Hayward, CA. With D.Y. Ja and Associates, conducting evaluation of National Institute of Justice demonstration project intended to reduce substance abuse in adult offenders. March 1999 to May 2000.

<u>Program Evaluator</u>. Alameda County Drug Court, Oakland, CA. With D.Y. Ja and Associates, conducted evaluation of local drug court intended to reduce substance abuse and repeat offenses among adult offenders. December 1998 to November 2000.

Program Grant Writing, Epiphany Center, St. Elizabeth-Mt. Saint Joseph Hospital, San Francisco, CA. Collaborated on and obtained funding for three federal AlA grants (totaling approximately \$500,000) to develop a demonstration day treatment program with the goal of reducing parental substance abuse and improving parenting skills among mothers of drug exposed infants. February 1997, June, 1998; April, 2008.

<u>Program Evaluator</u>. Project REACH, Lutheran Social Services, Sacramento, CA. With D.Y. Ja and Associates, conducted evaluation of National Center on Substance Abuse Prevention demonstration project intended to reduce substance abuse risks among Hmong, Lao and Lao Mein youth. October 1995 to October 1996.

Research Consultant, California School of Professional Psychology-San Francisco Bay Area Campus, Alliant University, Alameda, CA. Provided independent review of qualitative and quantitative dissertation research proposal designs. September 1992 to April, 2000, part time.

Research Associate and Consultant, Department of Psychiatry, UMDNJ-SOM, Camden, NJ. Assisted in the development and submission of eight heroin addiction research grant applications; drafting related articles and book chapters; developed, reviewed, and critiqued research designs. September 1986 to June, 1989, half time.

CLINICAL & CONSULTING EXPERIENCE

<u>Consultant</u>, The American Insurance Trust, Rockville, MD. Providing consultations and training to psychologists encountering legal, ethical, and standard of practice issues: workshops. February 2014 to present, part time.

<u>Psychotherapy and Consultation</u>, San Francisco, CA. (previously in Berkeley, CA). Outpatient psychotherapy with couples and individuals. Consultation with mental health professionals and attorneys regarding ethics and standards of practice; expert witnessing. July 1990 to present, part time.

<u>Clinical Supervisor</u>, Epiphany Center, St. Elizabeth-Mt. Saint Joseph Hospital, San Francisco, CA. Providing group clinical supervision to staff at day treatment program providing substance abuse and parenting services to mothers of drug exposed infants. January 1994 to March, 2020, part time.

<u>Clinical Supervisor</u>, Youth Moving Forward, Potrero Hill Neighborhood House, San Francisco, CA. Providing group clinical supervision to staff at program providing substance abuse prevention services to adolescents in the local community. June 2012 to October 2014, part time.

<u>Consultant</u>, National Resource Center for Parents with Disabilities, Berkeley, CA. Providing consultation and development of information and training materials for judges, attorneys, and lay people regarding the rights of and issues involving parents with disabilities. December 1999 to June, 2003, part time.

<u>Consultant</u>, Edgewood Children's Center, San Francisco, CA. Provided advice and information about developing and structuring an Institutional Review Board. April 1999.

<u>Consultant</u>, Boyer House Foundation, San Rafael, CA. Provided advice and information about developing and structuring an Institutional Review Board and privacy standards and procedures. April 1998; August 2003-October, 2004.

<u>Court Psychologist</u>, Villa Fairmont Mental Health Center, San Leandro, CA. Conducting evaluations and providing testimony about whether long term patient's filing Writs of Habeas Corpus met grave disability standards. February 1994 to September, 1995, part time.

AB3632 Evaluation Coordinator, Alameda County Mental Health, Children's Specialized Services, Oakland, CA. Responsible for screening, conducting, and supervising assessments and recommendations for children and adolescents referred to the county by schools under state law; training school personnel, new assessors and county children's service providers in legal and assessment issues under the state version of the Individuals with Disabilities Education Act (1989); assisting in policy development; attending IEPs and mediations.

January 1989 to July 1990, full time.

<u>Psychotherapist</u>, Montgomery Psychological Associates, Ardmore, PA. Supervised, pre-licensure private group practice. Outpatient psychotherapy of adults and adolescents with childhood victimization, drug abuse, obsessive-compulsive disorders, and grief reactions. July 1985 to September 1987, part time.

<u>Psychological Intern</u>, Friends Hospital, Philadelphia, PA. APA accredited clinical psychology internship. Psychiatric hospital. Experience in adult and adolescent group and individual therapy, behavioral treatment, personality and neuropsychological assessments and consultation. August 1985 to August 1986, full time.

<u>Assistant Director</u>, Adolescent Treatment Program, Gladman Memorial Hospital, Oakland, CA. Psychiatric hospital. Responsible for administration and supervision of weekend staff; conducting staff meetings, group therapy, multi-family support groups; and leading and participating in treatment team meetings. June 1979 to July, 1980, full time.

<u>Director</u>, Doorstep, a component of Social Advocates for Youth, Santa Rosa, CA. Residential facility for delinquent boys. Responsible for overall program and staff supervision and management; liaison to placing agencies, schools, courts, and licensing agencies. September 1978 to February, 1979, full time.

<u>Counselor</u>, Cherry Street House, a component of Social Advocates for Youth, Santa Rosa, CA. Residential treatment center for delinquent and dependent adolescents. Responsible for individual, group and family counseling; liaison to probation officers, social service workers and schools. May 1977 to September, 1978.

PUBLICATIONS

Aanavi, M. F., Taube, D. O., Ja, D. Y., & Duran, E. P. (1999). The status of psychologists' training in and treatment of substance abusing clients. *Journal of Psychoactive Drugs.* 31, 441-444.

- Breeden, C., Olkin, R., & Taube, D. O. (2008). Child custody evaluation when one divorcing parent has a physical disability. *Rehabilitation Psychology*. 53, 445=455.
- Fielder, J., Margiotti, M., & Taube, D. O. (1993). *Guide to psychotherapy* (2nd Edition). San Francisco: California Institute of Psychology Press.
- Hammel, G., Olkin, R., & Taube, D. O. (1996). Student-educator sex in clinical and counseling psychology training programs. *Professional Psychology: Research and Practice*, 27, 93-97.
- Kirchbaum, M., Taube, D. O., & Baer, L. (2003). Parents with disabilities: Problems in family court practice. *Journal of Children, Families and the Courts*, 4, 27-48.
- Kolmes, K., & Taube, D. O. (2014). Seeking and finding our clients on the Internet: Boundary considerations in cyberspace. *Professional Psychology: Research and Practice*, 45(1), 3-10. doi:10.1037/a0029958
- Kolmes, K., & Taube, D. O. (2016). Client discovery of psychotherapist personal information online. *Professional Psychology: Research and Practice*, 47(2), 147-154. doi:10.1037/pro0000065
- Olkin, R., & Taube, D. O. (2013). Disability and the ivory tower. In K. Johnson & K. Couture (Eds.). *Disability Discrimination at Work*. Williamstown, MA: Piraeus Books, LLC.
- Pade, H., Taube, D. O., Aalborg, A. E., & Reiser, P. J. (2006). An immediate and long-term study of a temperament and parent-child interaction therapy-based community program for preschoolers with behavior problems. *Journal of Child and Family Behavior Therapy*, 28, 1-28.
- Platt, J. J., Buhringer, G., Kaplan, C. D., Brown, B., & Taube, D. O. (1988). The prospects and limitations of compulsory treatment for drug addiction. *Journal of Drug Issues*, 18, 505-525.
- Platt, J. J., Husband, S. D., & Taube, D. O. (1990-91). Major psychotherapeutic modalities for heroin addiction: A brief overview. *The International Journal of the Addictions*. 25, 1453-1477.
- Platt, J. J., Taube, D. O., Metzger, D. S., & Duome, M. J. (1988). Training in interpersonal cognitive problem-solving (TIPS). *Journal of Cognitive Psychotherapy*. 2, 5-34.
- Scroppo, J., & Taube, D. O. (2016, November 8). Consider risks when contracting with businesses offering online psychotherapy. *The National Psychologist*, http://nationalpsychologist.com/2016/11/ consider-risks-when-contracting-with-businesses-offering-online-psychotherapy/103517.html

- Taube, D. O., & Elwork, A. (1990). Researching the effects of confidentiality law on patients' self-disclosures. *Professional Psychology: Research & Practice*, 21, 74-77.
- Taube, D. O. (1993). Training family psychologists from an ecosystemic perspective. *Family Psychologist*. 9, 26-2 8.
- Taube, D. O., & Burkhardt, S. (1997). Ethical and legal risks associated with archival research. *Ethics & Behavior*, 7, 58-63.
- Taube, D. O. (1999). Aunt Jeannette's Arm: On a lesson of being Jewish. In J. Moser and A. Watters (Eds.). *Creating America* (2nd Edition). Upper Saddle River, NJ: Prentice Hall.
- Taube, D. O. (2005). Ethical issues in live supervision of couple and family therapists. *The Family Psychologist*, *31*, 9-10.
- Taube, D. O. (2011, February). Psychologists and the Breach Notification Rule. *California Psychologist*, 44(2), 27-29.
- Taube, D.O., & Olkin, R. (2011). When is differential treatment discriminatory? Legal, ethical, clinical and professional considerations in accommodations for trainees with disabilities. *Rehabilitation Psychology*. 56, 329-39.
- Taube, D. O. (2013). Portable digital devices: Meeting challenges to psychotherapeutic privacy. *Ethics and Behavior. 23*, 81-97.
- Taube, D. O. (2014, Fall). Developments in California child abuse reporting legislation and case law. *The California Psychologist*, 47(4)35-36.
- Taube, D. O., Kolmes, K., & Vogele, C. (2014, Summer). Preliminary report: Without My Consent survey of online stalking, harassment, and violations of privacy. Posted on http://www.withoutmyconsent.org/
- Taube, D. O., Scroppo, J., & Zelechoski, A. D. (2018). Nine risk management lessons for practitioners. *Practice Innovations*, *3*(4), 271–283. https://doi.org/10.1037/pri0000078
- Zelechoski, A., Taube, D.O., & Scroppo, J. (2017, August 1). Risk management: Psychologists taking on a supervisee. *The National Psychologist*, https://nationalpsychologist.com/2017/08/risk-management-psychologists-taking-on-a-supervisee/103937.html

SELECTED PRESENTATIONS

- (1995 to present, over 500 continuing education workshops and professional presentations, including but not limited to the following):
- Elwork, A., & Taube, D. O. (1982, August). *Jury selection using individual differences in the processing of evidence*. Paper presented at the 90th Annual Convention of the American Psychological Association, Washington, D.C.
- Harris, E. & Taube, D. O. (2014, May 1). APA Insurance Trust: Risk Management V: *Ethical and Legal Decision Making*. Georgia Psychological Association, Athens, GA.
- Harris, E., Scroppo, J., Taube, D. O., & Winkleman, E. (2015, August 5). APA Insurance Trust: Risk Management VI: The Trust Risk Management Sequence VI: *Ethics and Risk Management in the Age of the Affordable Care Act*. American Psychological Association, Toronto, Canada.
- Harris, E., Scroppo, J., Taube, D. O., & Zelechoski, A. (2016, August 3). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement. American Psychological Association, Denver, CO.
- Kolmes, K., & Taube, D. O. (2011, April). *Client-therapist encounters on the Internet: The client experience*. Paper presented at the 2011 California Psychological Association Convention, San Diego, CA.
- Morales, E., Ja, D. Y., & Taube, D. O. (2006, March). *Multicultural concerns and evidence-based practice*. Paper Presented at the California Psychological Association Annual Convention, San Francisco, CA.
- Scroppo, J., Taube, D.O, & Zelochoski, A. (2017, August 2). *American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0.* American Psychological Association Convention, Washington, D.C.
- Taube, D. O. (1991, March). Current trends in child custody evaluations. Presentation, Grand Rounds, Child and Adolescent Psychiatry, Langley Porter Psychiatric Institute, San Francisco, CA.
- Taube, D. O. (1992, May). *Ethical and legal issues in clinical supervision*. Chair, panel presentation. California School of Professional Psychology, Alameda, CA.

- Daniel O. Taube, J.D., Ph.D. Curriculum Vitae, June, 2022
- Taube, D. O. (1992, May). *HIV status and Tarasoff*. Presentation, Psychology Grand Rounds, McAuley Institute, San Francisco, CA.
- Taube, D. O. (1993, March). *Ethical and legal requirements in the reporting of child abuse*. Presentation, Psychology Grand Rounds, McAuley Institute, San Francisco, CA.
- Taube, D. O. (1995, September). Avoiding ethical and legal difficulties: A workshop for mental health professionals. Continuing Education Workshop, UC Berkeley Extension, Berkeley, CA.
- Taube, D. O. (April, 1996). Ethical pitfalls in the use of clinical archival data. Presentation at National Institute of Health Conference on Ethics and Research, San Francisco State University, San Francisco, CA.
- Taube, D. O., & Sabini, M. (1997, September). *Contemporary perspectives on boundaries and ethics in clinical practice*. Workshop, The Psychotherapy Institute, Berkeley, CA.
- Taube, D. O., & Lawrence, M-C. (1997, October). *Protecting our clients and protecting ourselves: Record keeping in psychotherapy*. Workshop, The Community Institute for Psychotherapy, San Rafael, CA.
- Taube, D. O. (1999, October). *Ethics and law update for mental health professionals in correctional settings.* Atascadero State Hospital, Atascadero, CA.
- Taube, D. O. (1999, November, 2002, February, 2003, December). Ethics and law update for mental health professionals in correctional settings. Vacaville Medical Correctional Facility, Vacaville, CA.
- Taube, D. O. (2002, 2003, 2005, June). *Legal and ethical issues: A review and update for mental health professionals.*. Presentation, Napa State Hospital, Napa, CA.
- Taube, D. O. (2 classes per year in 1999-2003). *Ethical and legal issues in practice: A workshop for nonprofessionals in mental health settings*. Workshop, Stanislaus County Mental Health, Modesto, CA.
- Taube, D. O. (December, 2003). *Ethics in substance abuse and mental health services*. Keynote, NIH Sponsored Working in Recovery Conference, San Francisco, CA.
- Taube, D. O. (June, 2004), *Ethical and legal issues in mental health services*. Workshop, Madera County Mental Health, Madera, CA.

- Taube, D. O. (2005, June). Invited presentation: *Confidentiality issues in substance-abuse treatment*. Kaiser Permanente, Chemical Dependency Recovery Program, S.F., CA.
- Taube, D. O. (biannually, 2003-2017, June). Invited workshop: *Legal and ethical issues in mental-health care*. San Francisco Veterans Administration Hospital, San Francisco, CA.
- Taube, D. O. (2005-2015, 2017-2019, November/March). *Ethics and law training for integrated substance abuse and mental health services*. San Francisco City and County Behavioral Health Services, San Francisco, CA.
- Taube, D. O. (2005, December). Invited workshop: *Ethics and law training for mental health and substance-abuse service providers*. Contra Costa Mental Health, Pleasant Hill, CA.
- Taube, D. O. (2006-2021, September/October). Invited training: *Regional Ethics and law training for psychologists, interns and other mental health professionals*, Kaiser Permanente, Oakland, CA.
- Taube, D. O. (2008, June). Invited workshop: *Ethics and law issues in VA trauma service centers*. . Regional Veterans Administration Training, Fairfield, CA.
- Taube, D. O. (2008, 2009, July). Invited workshop: *Ethics and law for substance abuse service providers.*. BAART, Richmond, CA.
- Taube, D. O. (2008, September). Invited workshop: *Ethics and law training for substance abuse counselors in correctional settings*.. Full Circle Addictions Services, San Quentin Correctional Facility, San Quentin, CA.
- Taube, D. O. (2008, November, 2009, September, & 2010, May). *Deepening Ethical and legal understanding*: JFK University, Pleasant Hill, CA.
- Taube, D. O. (2009, March & September). Invited workshops *Ethical and legal issues for MHPs*. San Diego County Behavioral Health Services, San Diego, CA.
- Taube, D. O. (2009, April). Invited workshop *Ethical and legal issues in providing services to children and parents*. Chinatown Child Development Center, San Francisco, CA.
- Taube, D. O. (2010, January). Invited workshop: *Ethical and legal issues in providing mental health services to children and families, Santa Clarita Child and Family Center*, Santa Clarita., CA.
- Taube, D. O. (2010, March). *Finding balance: Boundaries in the provision of MH and SA services*. San Diego Behavioral Health Services, San Diego, CA.

- Daniel O. Taube, J.D., Ph.D. Curriculum Vitae, June, 2022
- Taube, D. O. (2010, April). *Deepening legal and ethical understanding*. San Francisco Behavioral Health Services. San Francisco, CA.
- Taube, D. O. (2010, May). Invited workshop: *Update on legal and ethical issues*. Palo Alto Veterans Administration, Palo Alto, CA.
- Taube, D. O. (2010, November & 2011, June). Invited workshop. *Update on legal and ethical issues*. Alameda County Behavioral Health, Oakland, CA.
- Taube, D. O. (2010, December). Invited workshop. *Legal and ethical issues in university counseling centers*. Counseling and Psychological Services Center, UC Santa Cruz, Santa Cruz, CA.
- Taube, D. O. (2011, February; 2016, June; 2018, December; 2022, January). Invited workshop. *Update on legal and ethical issues*. Kern County Mental Health, Bakersfield, CA.
- Taube, D. O. (2011, April & May). *Invited workshop: Co-occurring disorders in substance abuse treatment.* BAART, San Francisco and Richmond, CA.
- Taube, D. O. (2011, June). Invited workshop. *Ethical and legal issues in community college counseling centers*. Community College Counseling Wellness and Mental Health Association. Aptos, CA.
- Taube, D. O. (2011, June). Invited workshop. *Update on legal and ethical issues*. Alameda County Behavioral Health, Oakland, CA.
- Taube, D. O. (2011, June). Invited workshop. *Law and ethics review and update for mental health professionals*. San Mateo County Behavioral Health and Recovery Services, San Mateo, CA.
- Taube, D. O. (2012, March). Invited workshop. *Update on legal and ethical issues MHPs*. Palo Alto Veterans Administration, Palo Alto, CA.
- Taube, D. O. & Parkinson, P. (2012, April). Invited workshop. *Ethical and legal issues in working with families*. Family Pathways, Oakland, CA.
- Taube, D. O. (2012, July). Invited workshop. *Update on legal and ethical issues in behavioral mental health services*. San Diego San Diego Behavioral Health Services, San Diego, CA.
- Taube, D. O. (2012, August 3). *Law and ethics in behavioral health care: Invited presentation*. San Mateo County Behavioral Health Services, CA.

- Daniel O. Taube, J.D., Ph.D. Curriculum Vitae, June, 2022
- Taube, D. O. (2012-2022, three yearly workshops). *Law and ethics in social work: Title IV trainings*. A Better Way, Oakland, CA.
- Taube, D. O., & Kolmes, K. (2012, October 20). *Clinicians in the digital world: Navigating legal and ethical decision-making*. (Invited presentation). Women's Therapy Center, Berkeley, CA.
- Taube, D. O. (2012, November 3). *Ethics in researching traumatized people: Invited presentation*. Annual Convention for the International Society for Traumatic Stress Studies. Los Angeles, CA.
- Taube, D. O. (2012, November 3). *Legal and ethical issues in the treatment of trauma: Invited presentation*. Annual Convention for the International Society for Traumatic Stress Studies. Los Angeles, CA.
- Taube, D. O. (2012, November 16). *Ethical and legal considerations in outpatient psychiatry; Invited presentation.* Kaiser Permanente, Oakland, CA.
- Taube, D. O. (2012, December 1). *Child abuse assessment, reporting and treatment: Review and Update.* Professional Psych Seminars, Glendale, CA
- Taube, D. O. (2012, December 14). Ethical and legal issues in multicultural, integrated care settings: Invited Presentation. San Francisco County Behavioral Health Services, SF, CA.
- Taube, D. O., & Parkinson, P. (2013, March 29). Being the best supervisor you can be: Supervision, Law and Ethics. Oakland, CA.
- Taube, D. O. (2013, April 10 & 17). *Malpractice in behavioral health services: What can we learn? Invited presentations.* San Mateo Behavioral Health Services. San Mateo, CA.
- Taube, D. O. (2013, June 5). *Update and review: Ethical and legal considerations in a digital world: Invited presentation.* San Francisco Veterans Administration Hospital, SF, CA.
- Taube, D. O. (2013, June 19). *Update and review: Ethical and legal considerations in a digital world: Invited presentation*. Alameda County Behavioral Health Care Services, Oakland, CA.
- Taube, D. O. (2013-2020, two yearly workshops). *Update on legal and ethical issues; Providing mental health services in a multicultural, technological environment: Invited presentation.* Fred Finch Center. Oakland, CA.
- Taube, D. O. (2013, August 2). Providing mental health services in a multicultural, technological environment: Invited presentation. San Mateo County Behavioral Health Services, San Mateo, CA.

Page 13 of 18

- Daniel O. Taube, J.D., Ph.D. Curriculum Vitae, June, 2022
- Taube, D. O. (2014, November 15). APA Insurance Trust: Risk Management V: Ethical and Legal Decision Making. California Psychological Association, Alameda, CA.
- Taube, D. O. (2014, December 17). Ethical and legal issues in multicultural, integrated care settings: Invited Presentation. San Francisco County Behavioral Health Services, SF, CA.
- Taube, D. O. (2015, January 31). *The Trust: Risk Management V: Ethical and Legal Decision Making*. Los Angeles County Psychological Association, Culver City, CA
- Taube, D. O. (2015, February 27). *The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act.* Idaho Psychological Association, Boise, ID.
- Taube, D. O. (2015, March 13). The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act. Vermont Psychological Association, Burlington, VT.
- Taube, D. O. (2015, April 17). The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act. Indiana Psychological Association, Merrillville, IN.
- Taube, D. O. (2015, April 26). The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act. Georgia Psychological Association, Atlanta, GA.
- Taube, D. O. (2015, May 8). The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act. New Mexico Psychological Association, Albuquerque, NM.
- Taube, D. O. (2015, May 14). *The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act.* Kentucky Psychological Association, Louisville, KY.
- Taube, D. O. (2015, May 30). The Trust: Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act. American Board of Professional Psychology Annual Convention, San Diego, CA.
- Taube, D. O. (2015, June 4). *Update on legal and ethical issues in professional practice. Invited presentation*. San Francisco Veterans Administration, SF, CA.
- Taube, D. O. (2015, August 5). APA Insurance Trust: Challenges in the digital world: Ethics and risk management strategies: Invited presentation. *National Council on Schools of Professional Psychology*, Toronto, Canada.
- Taube, D. O. (2015, September 18). Invited workshop. *Ethical and legal concerns in university psychological and counseling services centers*. CAPS, UC Santa Barbara, Santa Barbara, CA.

- Taube, D. O. (2015, September 26). *The Trust Risk Management Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act*, California Psychological Association and Orange County Psychological Association, Irvine, CA.
- Taube, D. O. (2015, October 5). *The Trust Risk Management Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act*, California Psychological Association and San Mateo County Psychological Association, San Mateo, CA.
- Taube, D. O. (2015, December 5). The Trust Risk Management Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act, Arizona Psychological Association Annual Convention, Phoenix, AZ.
- Taube, D. O. (2015, December 12). The Trust Risk Management Sequence VI: Ethics and Risk Management in the Age of the Affordable Care Act, Washington State Psychological Association Annual Convention, Seattle, WA.
- Taube, D. O. (2016, January 22). *APA Insurance Trust: When mentees become colleagues: Ethics and risk management in evolving roles*. National Council of Schools of Professional Psychology, Atlanta, GA.
- Taube, D. O. (2016, March 25). APA Insurance Trust: Challenges in the Digital World: Ethics and risk management strategies: Invited presentation. Colloquium, Florida Institute of Technology, School of Psychology, Melbourne, FL.
- Taube, D. O. (2016, April 16). *Minors, Consent to Psychotherapy, and High Conflict Parents: Parsing Ethics, Clinical Needs and California Law.* California Psychological Association, Irvine, CA.
- Taube, D. O. (2016, September 23). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; *Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement*. Vermont Psychological Association, Montpelier, VT.
- Taube, D. O. (2016, October 15). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; *Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement*. Califorhnia Psychological Association, San Rafael, CA.
- Taube, D. O. (2016, November 5). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement. California Psychological Association, San Diego, CA.

- Taube, D. O. (2017, January 21). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; *Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement*. Los Angeles County Psychological Association, Culver City, CA.
- Taube, D. O. (2017, February, 10). Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; *Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement*. Idaho Psychological Association, Boise, ID.
- Taube, D. O. (2017, September 29). American Insurance Trust. Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement. Utah Psychological Association, Salt Lake City, UT.
- Taube, D. O. (2017, October 20). American Insurance Trust. Legal and Ethical Risks and Risk Management in Professional Psychological Practice Sequence VII; Working with Couples and Families, Risk Management with the Suicidal Patient, and Legal and Ethical Issues presented by Retirement. Nebraska Psychological Association, Omaha, NE.
- Taube, D. O. (2017, November 4). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0. California Psychological Association, Palo Alto, CA.
- Taube, D. O. (2018, March 16). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0. Hawaii Psychological Association, Honolulu, HI.
- Taube, D. O. (2018, March 24). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0. California Psychological Association, Marina del Rey, CA.
- Taube, D. O. (2018, April 12). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0. Georgia Psychological Association, Athens, GA.
- Taube, D. O. (2018, April 14). American Insurance Trust. *Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0.* Tennessee Psychological Association, Nashville, TN.

- Taube, D. O. (2018, May 4). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0. Nevada Psychological Association, Las Vegas, NV.
- Taube, D. O. (2018, May 11). American Insurance Trust. *Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0.* New Mexico Psychological Association, Albuquerque, NM.
- Taube, D. O. (2018, June 1). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence; Ethics and Risk Management in Professional Practice; A workshop for Veterans Administration and Community Practitioners. VA Leadership Conference, San Antonio, TX.
- Taube, D. O. (2018, June 23). American Insurance Trust. *Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0.* North Carolina Psychological Association, Chapel Hill, NC.
- Taube, D. O. (2018, July 27). American Insurance Trust. *Risk Management in Professional Psychological Practice Sequence VIII; Ethics and Risk Management in a Digital World 2.0.* Colorado Psychological Association, Denver, CO.
- Taube, D. O. (2018, August 8). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: American Psychological Association Convention, San Francisco, CA.
- Taube, D. O. (2019, August 7). American Insurance Trust. *Perplexing Problems in Psychological Practice: Decision Science, Ethics, & Risk Management.* Chicago, IL.
- Taube, D. O. (2019, October 18). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: Nebraska Psychological Association, Omaha, NE.
- Taube, D. O. (2019, October 26). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: Wyoming Psychological Association, Jackson Hole, WY.
- Taube, D. O. (2019, November 2). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: California Psychological Association, Los Angeles, CA.
- Taube, D. O., Scroppo, J., Bryant, L., Jacobs, J., & Zelechoski, A., (2019, November 9). American Insurance Trust: *Effective Terminations, Money Matters and Patient Advocacy*. National

- Daniel O. Taube, J.D., Ph.D. Curriculum Vitae, June, 2022 Practice Conference, Washington, DC.
- Taube, D. O. (2020, January 11). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: Arizona Psychological Association, Phoenix, AZ.
- Taube, D. O. (2020, March 6). American Insurance Trust. Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums: University of Southern California Doctoral Training Program, Los Angeles, CA.
- Taube, D. O. (2021, February 6). American Insurance Trust. *Risk Management in Professional Psychological Practice Sequence IX; Ethics and Risk Management in Complex Clinical Conundrums*. Connecticut Psychological Association, CT (Remote training).
- Taube, D. O. (2021, May 25). Is the cure worse than the disease? Coping with the CURES Act in University Counseling Centers. UC Berkeley, CA (Remote training).
- Taube, D. O. (2021, May 28). *Ethics and law update*. Center for the Vulnerable Child, UCSF, San Francisco, CA (Remote training).
- Taube, D. O. (2021, June 23). American Insurance Trust. *Risk Management Sequence X:*Perplexing Problems in Psychological Practice: Decision Science, Ethics, & Risk Management.

 Colorado Psychological Association, CO (Remote training).
- Taube, D. O. (2021, November 13). American Insurance Trust. Sequence XI: Risk Management and Vulnerabilities: Yours, Mine, and Ours. California Psychological Association, CA (Remote training).
- Younggren, J. & Taube, D. O. (2014, April 11). *APA Insurance Trust: Risk Management V: Ethical and Legal Decision Making*. Indiana Psychological Association, Indianapolis, IN.
- Younggren, J. & Taube, D. O. (2014, June 7). *APA Insurance Trust: Risk Management V: Ethical and Legal Decision Making*. North Carolina Psychological Association, Chapel Hill, NC.

PROFESSIONAL AFFILIATIONS AND SERVICE

Professional Memberships

American Psychological Association (APA) (Member)

American Psychology-Law Society (Division 41 of APA; Member)

California Psychological Association (Member, Lifetime)

Society for Child and Family Policy and Practice (Division 37 of APA section: Member)

Professional Committees and Task Forces

- Alameda County Psychological Association Ethics Committee Member (September, 1991 to December, 1994).
- American Professional Society on the Abuse of Children, Committee on Legal Issues (January, 1997 to December, 1997).
- American Psychological Association Ethics Committee Appeals Hearing Panelist (August, 1993 to present).
- California Psychological Association, Ethics Committee Task Force (January, 1998 to September, 1998).